9,307 jobs

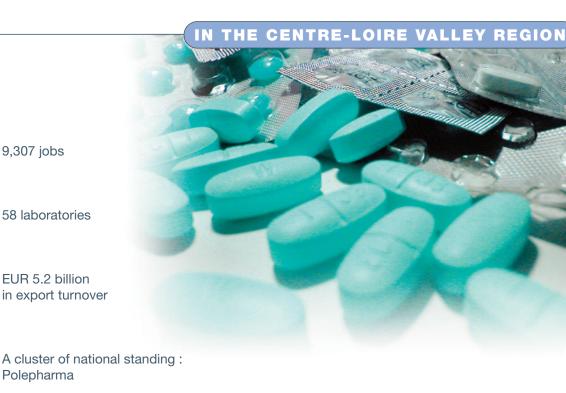
58 laboratories

EUR 5.2 billion

Polepharma



pharmaceutical industry



| THE TOP TEN EMPLOYERS | | | |
|-----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| COUNTRY | ACTIVITY | DPT | WORKFORCE |
| FR | Manufacture of medicines / R&D | 45 | 1,280 |
| GR | Contract manufacture and packaging of medicines | 28 / 45 | 925 |
| FR | Manufacture of medicines Fine chemical synthesis unit Centre of Industrial Development and Innovation Central anti-counterfeit laboratory | 37 / 45 | 739 |
| DNK | Manufacture of medicines and insulin production | 28 | 730 |
| FR | Manufacture of medicines Global cluster for pharmaceutical development | 28 | 580 |
| FR | Manufacture of medicines | 45 | 543 |
| FR | Contract manufacture of medicines | 37 | 480 |
| DE | Manufacture and packaging of pharmaceutical products for the treatment of diabetes | 45 | 350 |
| DNK | Manufacture and importation of proprietary pharmaceuticals | 28 | 318 |
| FR | Development and manufacture of time-release medication | 28 | 310 |
| | COUNTRY FR GR FR DNK FR FR DE A DNK | COUNTRY ACTIVITY FR Manufacture of medicines / R&D GR Contract manufacture and packaging of medicines FR • Manufacture of medicines • Fine chemical synthesis unit • Centre of Industrial Development and Innovation • Central anti-counterfeit laboratory DNK Manufacture of medicines and insulin production FR • Manufacture of medicines • Global cluster for pharmaceutical development FR Manufacture of medicines FR Contract manufacture of medicines DE Manufacture and packaging of pharmaceutical products for the treatment of diabetes A DNK Manufacture and importation of proprietary pharmaceuticals FR Development and manufacture of time-release | COUNTRY ACTIVITY DPT FR Manufacture of medicines / R&D 45 GR Contract manufacture and packaging of medicines 28 / 45 FR • Manufacture of medicines • Fine chemical synthesis unit • Centre of Industrial Development and Innovation • Central anti-counterfeit laboratory DNK Manufacture of medicines and insulin production 28 FR • Manufacture of medicines • Global cluster for pharmaceutical development FR Manufacture of medicines 45 FR Contract manufacture of medicines 37 DE Manufacture and packaging of pharmaceutical products for the treatment of diabetes A DNK Manufacture and importation of proprietary pharmaceuticals 28 FR Development and manufacture of time-release 28 |





Breakdown of companies and worforces by department

EURE-ET-LOIR

584

1,829

FRANCE

TOURS

CHARTRES

3.039

LOIR-ET-CHER

TEAUROUX 129

WORKFORCES

TOTAL: 9,307

COMPANIES

TOTAL: 58

3,636

BOURGES

90

Pharmaceutical industry

IN THE CENTRE-LOIRE VALLEY REGION

Training

• EQF LEVEL 4

Technician in Industrial Cosmetics and Pharmacy – TPCI Vocational Baccalaureate in the Transformation Bioindustry Baccalaureate in Laboratory Science & Technology -

• EQF LEVEL 5

BTS in Industrial Cosmetics and Pharmacy - TSPCI BTS in Biotechnologies

• EQF LEVEL 6

Technician Specialising in Industrial Bioproduction – TSBI Technician Specialising in the Maintenance of Biotechnological and Pharmaceutical Equipment – TSMEB

EOF LEVEL 7

EICNAM engineering graduate, Chemistry speciality – **Chemical and Pharmaceutical Transformations** option Production Management Engineer Production and Regulation of Healthcare Products / Quality and Management of Risks in Health Management - Pharmaceutical Industries and Health option

IMT, the Professions and Technologies Institute, is one of the main providers of pharmaceutical industry

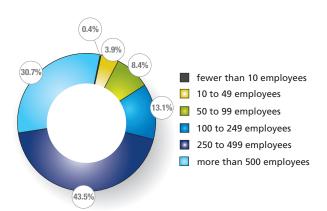
The IMT Group is France's leading provider of courses for Health Industries professions (pharmaceuticals and cosmetics). Its training courses go from EQF level 3 (CAP/GCSE level) to EQF level 6 (Bachelor's degree level). The IMT Group also offers qualifying training courses, within the context of Strategic Workforce Planning, and supports the continuing professional development of employees of pharmaceutical, cosmetics and veterinary companies. Its fields of expertise cover quality, quality control, logistics,

courses in France

production and maintenance.

Breakdown of companies according to the number of employees, in %

Source : Centréco/Direccte Centre



a new training organisation since 2015 Launched by the French Government, Universities of Tours

The Bio3 Institute:

and Orléans, the IMT Group and CROUS, the Bio3 Institute provides work-linked training courses for the bio-cosmetics and biomedicines production professions. It is the only project in France to focus solely on training in the bioproduction, biocontrol and bioregulation of pharmaceuticals and cosmetics from biotechnologies. Production, research, maintenance, regulations... the Bio3 Institute looks at every aspect of biotechnologies and cosmetic bioactive ingredients. 20 innovative courses focusing on apprenticeship will be available.

Grépic, a representative structure of the profession

Founded in 1981, Grépic, the Centre Regional Group of Industrial Pharmaceutical Companies, facilitates and brings together the pharmaceutical sector in the Centre region. Based in Indre-et-Loire, the association has some fifty members (pharmaceutical laboratories, custom manufacturers, licensed stockists and distributors, etc.). Every year, GREPIC organises the Printemps de la Production Pharmaceutique (Pharmaceutical Production Spring Event/PPP) together with the LEEM and ANSM, and in partnership with the IMT. This event has become one of the main dates for the profession's diary.

Polepharma, the national pharmaceutical production cluster

Set up in 2002, Polepharma brings together over 160 members : pharmaceutical laboratories, suppliers across the value chain (from chemistry to distribution), training centres, universities and R&D centres. Based in four regions (Centre, Upper and Lower Normandy and Ile-de-France), Polepharma is Europe's premier pharmaceutical production cluster, representing some 30,000 jobs and 53% of medication production in France. The cluster's role is to stimulate the economic and industrial development of pharmaceutical stakeholders through initiatives in favour of a Competitive, Innovative and Thriving Network with an emphasis on Communication.



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